

**July 27, 2024**

To,  
**Department of Corporate Services**  
**BSE Limited**  
P J Towers, Dalal Street,  
Fort, Mumbai -400001  
**Scrip Code: 540725**

To,  
**The Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai 400051  
**SYMBOL: SHAREINDIA**

**Sub: Newspaper Publication of Unaudited Standalone and Consolidated Financial Results for the quarter ended on June 30, 2024**

Dear Sir,

In compliance with the provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper publication of Unaudited Standalone and Consolidated Financial Results for the quarter ended on June 30, 2024 published in "FINANCIAL EXPRESS" and "GANDHINAGAR SAMACHAR".


Please take the same on your records.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No.: F5512**


(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)



# KIZI APPARELS LIMITED

CIN: U14109RJ2023PLC086522

(Please scan this QR Code to view the Prospectus)



Our Company was originally incorporated as "Kizi Apparels Private Limited" at Jaipur, Rajasthan as a private limited company registered under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated March 24, 2023 bearing Corporate Identification Number U14109RJ2023PTC086522 issued by the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into a public limited company, pursuant to a special resolution passed by the shareholders of our Company at the EGM held on July 21, 2023 and consequently the name of our Company was changed to "Kizi Apparels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Jaipur dated August 09, 2023. The Corporate Identification Number of our Company is U14109RJ2023PLC086522. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 103 of Prospectus.

Registered office: H-629, Phase- II, Sitapura Industrial Area, Sanganeer, Jaipur, 302022, Rajasthan, India  
Tel No.: +91 99830 23939; • Website: www.kiziapparels.co.in; • E-Mail: info@kiziapparels.com • Contact Person: Monica Jain, Company Secretary and Compliance Officer

**OUR PROMOTER : ABHISHEK NATHANI AND KIRAN NATHANI**

**THE ISSUE**

INITIAL PUBLIC ISSUE OF 26,58,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KIZI APPARELS LIMITED ("KAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 21/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 11/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 558.18 ("THE ISSUE"), OF WHICH 1,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 21/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 11/- PER EQUITY SHARE AGGREGATING TO ₹ 28.98 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 25,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 21/- PER EQUITY SHARE AGGREGATING TO ₹ 529.20 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.99% AND 32.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 174 OF THE PROSPECTUS.

**The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 21 Each.  
The Issue Price is 2.1 Times of The Face Value**

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (REGULATION OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), THE ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-PAID-UP SHARE CAPITAL OF OUR COMPANY. ALL THE BIDDERS, SHALL PARTICIPATE IN THE ISSUE THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS BY PROVIDING DETAILS OF THEIR RESPECTIVE BANK ACCOUNT (INCLUDING UPIID FOR RIIS USING UPI MECHANISM) WHEREIN THE BID AMOUNT WILL BE BLOCKED BY THE SCBSs OR UNDER THE UPI MECHANISM, AS THE CASE MAY BE, TO THE EXTENT OF RESPECTIVE BID AMOUNTS. FOR DETAILS PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 183 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT ₹ 21 PER EQUITY SHARE**

**MINIMUM APPLICATION OF 6000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER**

**ISSUE OPENS ON: TUESDAY, JULY 30, 2024  
ISSUE CLOSES ON: THURSDAY, AUGUST 1, 2024**

**ASBA\***

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.  
Mandatory in public issue No cheque / demand draft will be accepted.

**UPI**

UPI - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.  
Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 183 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link; www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCBSs OR UNDER THE UPI MECHANISM, AS APPLICABLE.  
FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 183 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

**PROPOSED LISTING**  
The Equity Shares offered through the Prospectus are proposed to be listed on SME Platform of BSE Limited ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an approval letter dated June 21, 2024 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this issue, the designated Stock Exchange will be the BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")**  
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 167 of the Prospectus.  
**DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)**  
"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the BSE" on page 167 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE**  
This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10/- per Equity Share and the Issue price is 2.1 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 66 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**Corrigendum**



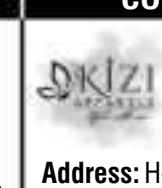
- In the Chapter titled Summary of Issue Document under the table "Pre-Issue Shareholding of Promoters and Promoter Group as a Percentage of the Paid-Up Share Capital of the Company" - on page no.15 of prospectus, under point (iii) titled "Public" kindly read No. 4 Raj Kumar Nathani and No. 5 Suchita Nathani as Part of Point " (ii) Promoter group" instead of Point " (iii) Public".
- In the Chapter titled Capital Structure on Page no. 48 under the table "Summary of Shareholding Pattern" - on page no.51 of prospectus;
  - Under point (A) titled "Promoter & Promoter Group" kindly read Nos of Shareholders (Column III) as 5 instead of 3.
  - Under point (B) titled "Public" kindly read Nos of Shareholders (Column III) as 12 instead of 14.

| Category (I) | Category of shareholder (II) | Nos of shareholders (III) | No of fully paid-up equity shares held (IV) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of Voting Rights | Total as a % of (A+B+C) | Number of equity shares held in dematerialized form (XIV) |
|--------------|------------------------------|---------------------------|---|--|---|---------------------|-------------------------|---|
| (A)          | Promoter & Promoter Group    | 5                         | 4406800                                     | 4406800  | 85.37   | 4406800             | 85.37                   | 4406800   |
| (B)          | Public                       | 12                        | 754400                                      | 754400   | 14.63   | 754400              | 14.63                   | 754400  |
| <b>TOTAL</b> |                              | <b>17</b>                 | <b>5161200</b>                              | <b>5161200</b>                                   | <b>100.00</b>   | <b>5161200</b>      | <b>100.00</b>           | <b>5161200</b>  |

3. In the Chapter titled Capital Structure on Page no. 48 under the table "The shareholding pattern before and after the Issue." - on page no.52 of prospectus, under point (iii) titled "Public" kindly read No. 4 Raj Kumar Nathani and No. 5 Suchita Nathani as Part of Point " (ii) Promoter group" instead of Point " (iii) Public". The same has been produced here under:

| Sr. No. | Name of share holder | Pre-issue           |                          | Post Issue          |                          | Sr. No. | Name of share holder | Pre-issue           |                          | Post Issue          |                          |
|---------|----------------------|---------------------|--------------------------|---------------------|--------------------------|---------|----------------------|---------------------|--------------------------|---------------------|--------------------------|
|         |                      | No of equity shares | As a % of Issued Capital | No of equity shares | As a % of Issued Capital |         |                      | No of equity shares | As a % of Issued Capital | No of equity shares | As a % of Issued Capital |
| (i)     | Promoter             | 4405300             | 85.35                    | 4405300             | 56.34                    | 5       | Suchita Nathani      | 500                 | 0.01                     | 500                 | Negligible               |
| (ii)    | Promoter Group       |                     |                          |                     |                          |         | TOTAL (B)            | 1500                | 0.02                     | 1500                | 0.01                     |
| (3)     | Rahul Sharma         | 500                 | 0.01                     | 500                 | Negligible               | (iii)   | Public               | 754400              | 14.63                    | 3412400             | 43.65                    |
| (4)     | Raj Kumar Nathani    | 500                 | 0.01                     | 500                 | Negligible               |         | TOTAL (A+B+C)        | 5161200             | 100.00                   | 7819200             | 100.00                   |

This is with reference to Prospectus dated July 23, 2024 filed with Registrar of Companies, Jaipur ("ROC"). SME Platform (BSE SME) of BSE Limited and Securities and Exchange Board of India ("SEBI") in relation to the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the prospectus.  
INVESTOR MAY PLEASE NOTE THE PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

| LEAD MANAGER OF THE ISSUE  | REGISTRAR TO THE ISSUE  | COMPLIANCE OFFICER OF THE ISSUER  |
|--|---|---|
|  <p><b>INTERACTIVE FINANCIAL SERVICES LIMITED</b></p> <p>Address: office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad- 380015, Gujarat, India.<br/>Tel No.: 079 4908 8019<br/>Mobile: +91-9898055647<br/>Web Site: www.ifinservices.in<br/>Email: mbd@ifinservices.in<br/>Investor Grievance Email: info@ifinservices.in<br/>Contact Person: Pradip Sandhir<br/>SEBI Reg. No.: INM00012856</p> |  <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b></p> <p>Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra.<br/>Tel No.: +91 22-62638200   Fax No.: +91 22-62638299<br/>Website: www.bigshareonline.com<br/>E-Mail: ipo@bigshareonline.com<br/>Investor Grievance Email: investor@bigshareonline.com<br/>Contact Person: Asif Sayed<br/>SEBI Reg. No.: INR00001385</p> |  <p><b>Monica Jain,</b><br/>Company Secretary and Compliance Officer<br/><b>KIZI APPARELS LIMITED</b></p> <p>Address: H-629, Phase-II, Sitapura Industrial Area, Sanganeer, Jaipur, 302022, Rajasthan, India<br/>Tel No.: +91 99830 23939;   Website: www.kiziapparels.co.in; E-mail: cs@kiziapparels.com</p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p> |

**AVAILABILITY OF APPLICATION FORMS**  
Application forms can be obtained from the Registered Office of KIZI Apparels Limited and the Lead Manager to the Issue-Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at www.bseindia.com and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited at www.bseindia.com & Securities and Exchange Board of India.

**AVAILABILITY OF PROSPECTUS**  
Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.kiziapparels.co.in and also on website of Lead Manager at www.ifinservices.in.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)**  
The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 183 of the Prospectus.

**APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE**  
Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 28, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No.

SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/570 dated June 02, 2021, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 183 of the Prospectus.  
Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: Axis Bank Limited  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

**KIZI APPARELS LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Abhishek Nathani  
Managing Director (DIN: 10086861)

Date: July 26, 2024  
Place: Jaipur

KIZI APPARELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur, Rajasthan. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.kiziapparels.co.in.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 20 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

**"IMPORTANT"**  
Whist care is taken prior to acceptance of advertising copy, it is not possible to verify the contents of the Indian Express (P) Limited cannot be held responsible for any loss or damage of any kind or for any transactions with companies, associations or individuals advertising in its newspapers or publications. We therefore recommend that readers make necessary inquiries before sending any money or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

**KERALA WATER AUTHORITY e-Tender Notice**

Tender No : SE/PHC/MPM/39/45/2024-25  
Jala Jeevan Mission Malappuram District Karulai Amarambalam, Moothedam, Chokkad,AR Nagar Panchayats. Laying of pipeline, road restoration and related works.  
EMD : Rs. 20000-50000 Tender fee : Rs. 11025-16540 Last Date for submitting Tender : 13-08-2024 03:00pm Phone : 04832974871  
Website : www.kwa.kerala.gov.in  
www.etenders.kerala.gov.in  
KWA-JB-GL-6-283-2024-25

Superintending Engineer  
PH Circle  
Malappuram

**SHARE INDIA SECURITIES LIMITED**  
CIN: L67120GJ1994PLC115132  
Registered Office : 1701-1703, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355. Tel: 0129-4910000; Website: www.shareindia.com; Email : secretarial@shareindia.com

**EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024**  
(Amount in ₹, Figures in Lakhs except EPS)

| Sr. No. | Particulars  | Quarter Ended 30.06.2024 | Quarter Ended 30.06.2023 | Year Ended 31.03.2024 |
|---------|--|--------------------------|--------------------------|-----------------------|
|         |  | Unaudited                | Unaudited                | Audited               |
| 1       | Total income from operations   | 41,417.72                | 27,730.82                | 148,281.45            |
| 2       | Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)  | 13,118.18                | 10,822.80                | 55,866.37             |
| 3       | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)   | 13,118.18                | 10,822.80                | 55,782.88             |
| 4       | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)  | 10,296.00                | 8,227.51                 | 42,575.88             |
| 5       | Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)) | 10,863.43                | 8,543.95                 | 47,027.71             |
| 6       | Paid up Equity Share Capital (Face Value Rs. 2/-)  | 4,046.18                 | 3,266.97                 | 3,829.29              |
| 7       | Other Equity   | -                        | -                        | 170,848.26            |
| 8       | Earning Per Share * (of Rs. 2/- each) (for continuing and discontinued operations) (Basic) EPS Before Exceptional Items                      | 5.18                     | 5.03                     | 25.41                 |
| 9       | Earning Per Share * (of Rs. 2/- each) (for continuing and discontinued operations) (Diluted) EPS Before Exceptional Items                    | 4.86                     | 4.39                     | 21.83                 |
|         | EPS after Exceptional Items  | 4.86                     | 4.39                     | 21.83                 |

\*Earning Per Share (Basic and Diluted) are not annualised for the quarters.  
\*Earning Per Share (Basic and Diluted) for the quarter ended March 31, 2024 & June 30, 2023, and for the year ended March 31, 2024 have been restated due to Stock Split in FY 2024-25.  
Note: 1) The above extract of the detailed format of results of quarter ended on June 30, 2024 filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of said results are available on the website of BSE at www.bseindia.com and NSE at www.nseindia.com as well as on the website of the Company at www.shareindia.com  
2) The key information of Standalone Financial Results for quarter ended on June 30, 2024 are as follows:

| Particulars       | Quarter Ended 30.06.2024 | Quarter Ended 03.06.2023 | Year Ended 31.03.2024 |
|-------------------|--------------------------|--------------------------|-----------------------|
| Turnover          | 32,475.16                | 20,801.98                | 111,901.11            |
| Profit Before Tax | 9,427.97                 | 6,777.16                 | 39,622.43             |
| Profit after tax  | 7,282.33                 | 5,107.59                 | 30,241.51             |

By order of the Board  
For Share India Securities Limited  
Sd/-  
Sachin Gupta  
CEO & Whole-Time Director  
DIN: 00006070

Place : Noida  
Date : July 25, 2024

**BINNY MILLS LTD**  
Registered Office: No.4, Karpagambal Nagar, Mylapore, Chennai 600004.  
Corporate Identity Number (CIN): L17120TN2007PLC065807  
Website: www.bmlindia.com; E mail id: binnymills@bmlindia.com  
Telephone: 044-24991518; Fax: 091-44-24991777

**NOTICE OF 17TH ANNUAL GENERAL MEETING**

Notice is hereby given that the 17th Annual General Meeting (AGM) of the Shareholders of the Company will be held on Tuesday, the 20th August 2024 at 12.00 Noon (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM) facility to transact the Business, as set out in the Notice of the 17th AGM, in compliance with the applicable provisions of the Companies Act 2013 and Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with MCA Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 02/2021 dated January 13, 2021, 19/2021 dated December 8, 2021, 21/2021 dated December 14, 2021, 02/2022 dated May 5, 2022, 10/2022 dated 28th December 2022 and read with General Circular No. 09/2023 dated 25th September 2023 (collectively referred to as "MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May 2020 read with Circular Nos. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 issued by the Securities and Exchange Board of India ("SEBI Circular") (collectively referred to as the "relevant circulars").

In Compliance with the Circulars of MCA and SEBI, electronic copy of notice of AGM and the Annual Report of the Company for the Financial Year 2023-24 have been sent to all the members on 26th July 2024 whose email ids were registered with the Company/RTA/Depository Participant(s). The Annual Report is also available on the company's website www.bmlindia.com and in the website of BSE limited at www.bseindia.com.

Any such member who wishes to have a physical copy of the Annual Report may write to the Company and the same would be provided free of cost. Any member, who has not received the Annual Report or any investor who has become member of the Company after the dispatch of the Annual Report, may send a request to the Company Secretary at the Registered Office address for a copy of the Annual Report.

Proxy: Since this 17th AGM is being held pursuant to the MCA Circulars through VC / OAVM facility, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the 17th AGM and hence the Proxy Form and Attendance Slip are not annexed to the Notice.

Book closure: NOTICE is also hereby given that pursuant to section 91 of the Companies Act, 2013, Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, 14th August 2024 to Tuesday, 20th August 2024 (both days inclusive) for the purpose of the 17th Annual General Meeting.

E-Voting: Pursuant to Section 108 of the Companies Act, 2013 read with rule 20 of the Companies (Management and Administration) Rules 2014, as amended, and pursuant to regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is offering e-voting facility to its members. The Company has engaged the services of Central Depository Services (India) Ltd (CDSL) for providing e-voting facility to the members. The details are under:-

- The Company has fixed 13th August 2024 as the "Cut-Off" date to ascertain the eligibility of members for e-voting.
- The members, whose names appear in the Register of Members / list of Beneficial Owners as on the Cut-off date i.e., 13th August 2024 are entitled to avail the facility of remote e-voting as well voting in the AGM. Any person, who acquires shares and becomes member of the Company after the dispatch of the Notice and holds shares as on the cut-off date, may obtain the User ID and password by sending a request to investors@cameoindia.com by mentioning the Folio No. / DP ID and Client ID no. If the member had already logged on to www.evotingindia.com and had voted on an earlier voting of any company, then your existing User ID and password can be used for casting the vote.
- The e-voting would commence on Saturday, 17th August 2024 at 9 A.M. and will end on Monday, the 19th August 2024 at 5 P.M. during which period the members may cast their vote electronically. Thereafter, the e-voting module shall be disabled by the CDSL.
- Those Members who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through e-voting, shall be eligible to vote during the meeting.
- Members who cast their votes electronically shall not be allowed to vote again at the AGM. However, in case a member, who has cast his vote electronically as well as in the meeting, the vote cast in the meeting will be ignored.

Those members whose e-mail addresses are not registered with the Depositories for obtaining the Login credentials for e-voting are requested to send required details and documents by following instructions:

- For Physical shareholders - please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to binnymills@bmlindia.com or agm@cameoindia.com.
- For Demat shareholders - Please update your e-mail id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

The facility of joining the 17th AGM through VC/OAVM will be opened 15 minutes before the scheduled start time and will be open up to 15 minutes after the scheduled start time of the 17th AGM, i.e., from 11.45 a.m. to 12.15 p.m. by using the login credentials

Any member who is not a member as on the cut-off date should treat this notice for information only.

Scrutiniser: Results: The Company has appointed M/s. SPNP & Associates - Partner Shri P. Sriram, Practising Company Secretary, Chennai, as Scrutiniser to scrutinise the e-voting process in a fair and transparent manner.

Contact details: In case of queries / grievances relating to e-voting, members may contact Mr. Rakesh Dalvi, Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatial Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

This public notice is also available on the Company's website www.bmlindia.com

By order of the Board  
For Binny Mills Ltd  
Sd/-  
V.R Venkatachalam  
Chairman & Director

Place: Chennai  
Date: 27-07-2024

